



An empirical study on product configurator applications: Implications, challenges and opportunities

Linda L. ZHANG & Petri HELO

l.zhang@ieseg.fr

IESEG School of Management
Lille-Paris, France

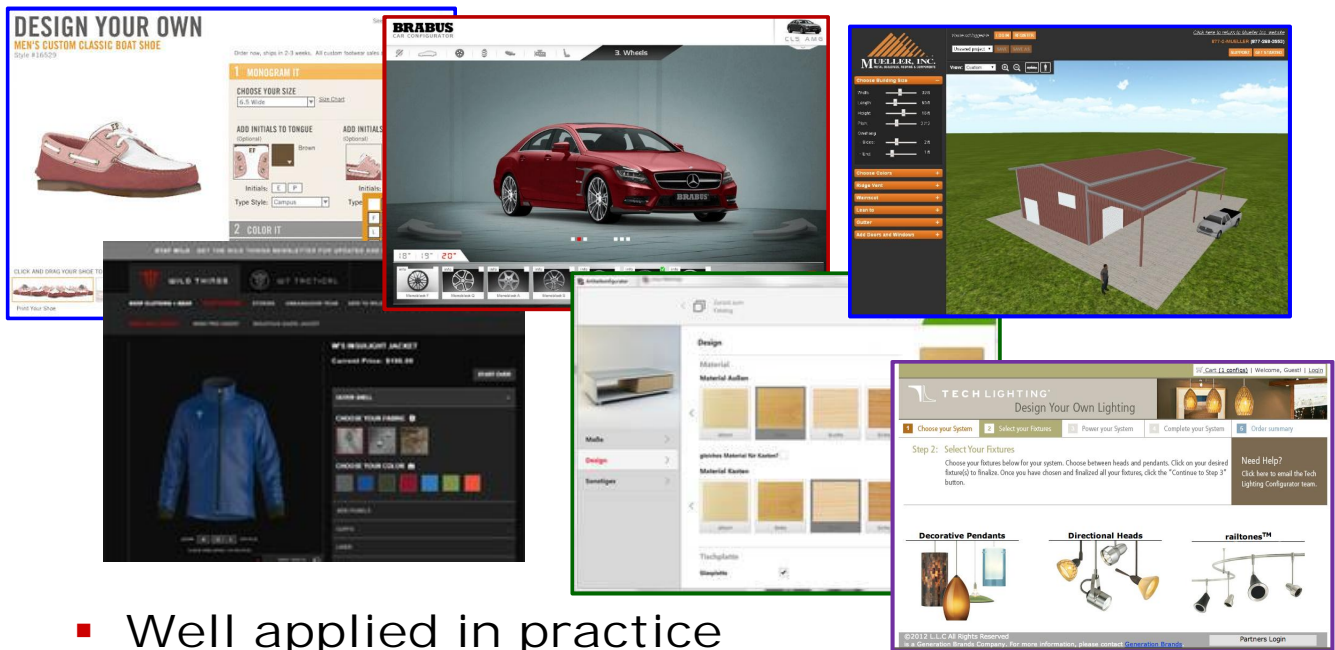


Agenda

- Introduction
- Research methods
- Results, analysis and discussions
- Conclusions

Introduction: Prod configurators

- Computer systems for configuring products



- Well applied in practice

The state of the art

- Theoretical system development
- Knowledge representation, diagnosis, explanation, solving
- Available empirical studies:
 - Lead time reduction
 - Quality improvement
 - Individual configurator development cases
 - Configurator development strategies

The state of the art cont'd

- Lack of investigations on

Implications of prod. configurator (PC) applications for business activities

- Issues not well studied:
 - How PC applications affect business activities
 - Design/development/maintenance difficulties
 - Potential barriers for future effective use

Research purpose

- Empirically investigate the implications of PC applications for business activities
 - How PC applications affect business activities
 - Design/development/maintenance difficulties
 - Potential barriers for future effective use



Agenda

- Introduction
- Research methods
- Results, analysis and discussions
- Conclusions

Research methods

- Survey instrument development
- Data collection and sample

Survey instrument

- Questions in nominal scales
 - Alternative choices for each questions
 - The literature & work experiences in companies
 - "Other" option
- Types of questions
 - General questions
 - PC application-related: func, users, process changes ...
 - Performance-related: order, time, rework ...
 - Design/development/implementation difficulties-related
 - Potential future barrier-related
- Questionnaire pretext (5 Finnish companies)

Data collection & sample

- Panel members participation
 - EMPanel Online (data collection company)
 - Email and online survey
 - Checking the completeness of questionnaire using filtering questions
 - Stopped when having enough completed questionnaire
- Sample
 - Size: more than 300 companies
 - Industries: computer, telecom sys., industrial machinery



Agenda

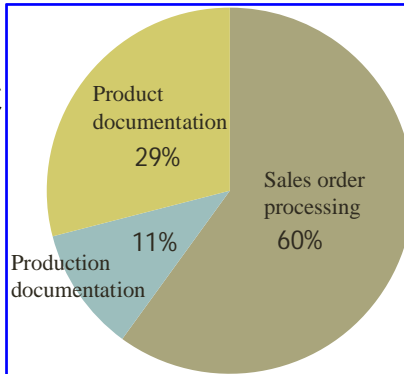
- Introduction
- Research methods
- Results, analysis and discussions
- Conclusions

Results and analysis

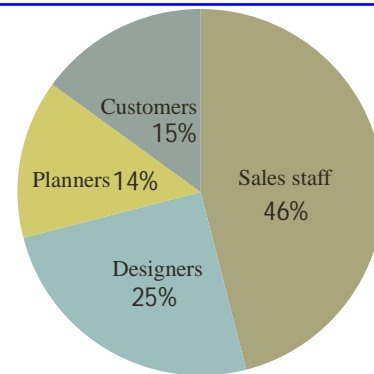
- Data collection results
 - 64 completed questionnaires
 - Balanced distributions wrt size, industry, time duration
- Analysis
 - Computed the occurrence of alternatives selected
 - Unit of analysis: each alternative
 - Analysis classification:
 - How PC applications affect business activities
 - Design/development/maintenance difficulties
 - Potential barriers for future effective use

Some example results 1/3

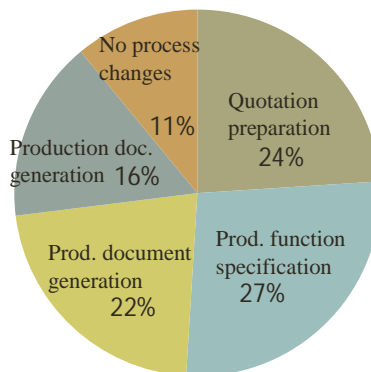
- Overview of results for PC applications affecting business activities



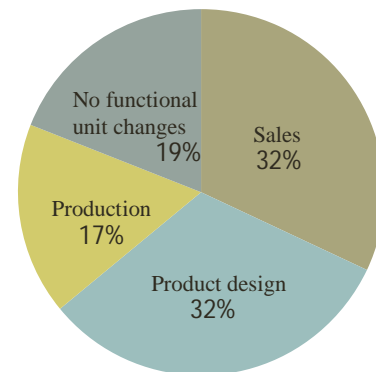
(a) Major tasks and percentages



(b) Main users and percentages



(c) Major process changes and percentages



(d) Main unit reorganization and percentages

September 2015

Some example results 2/3

- How PC applications affect business activities
 - 19% of the respondents: No functional unit changes
 - Possible reason: customers are the major users of PC
 - 11% of the respondents: No business process changes
 - Possible reason: customers are the major users of PC
 - 10% of the respondents: No changes to legacy sys.
 - Possible reason: PCs are built-in modules of ERP systems
 - 63% of the respondents: Hire full time employees
 - Possible reason: companies lack good IT system designers/egrs

September 2015

Linda@Confws-15

14

Some example results 3/3

- Difficulties in designing/developing/using PCs
 - Most respondents have difficulties
 - Reasons:
 - The lack of good IT staff
 - Communication problems
- Barriers affecting the effective application of PC
 - Product's continuous evolution (75% respondents)
 - The lack of IT staff (47% respondents)
 - Unclear customer requirements (47% respondents)
 - Unsafe feeling of employees (34% respondents)

Discussions: Opportunities

- Based on the results, companies may investigate
 - IT capacity and capability enhancement
 - Organizational redesign
 - Company-wide supporting activities



Agenda

- Introduction
- Research methods
- Results, analysis and discussions
- **Conclusions**

Conclusions

- An exploratory study on the implications of prod. configurator applications
- Some interesting results.
- Limitations of the data collection methods → exact reasons can't be identified; casual relationships can't be revealed.
- Empirical studies using nominal scales for data collection in the future

My collaborator

- Dr. Petri HELO
Professor of Logistics
University of Vasa, Finland
Wapice, SUMMIUM (Finnish companies)
petri.helo@uwasa.fi



Thank You for Your Attention!

Q&A