

LT Seminar:
Topic Modelling and
Historical Newspapers

22 October 2020

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NewsEye

A Digital Investigator for Historical Newspapers

Find out about more about our project and where we will be via the events, podcasts and blogposts below!

Which historical newspapers?

- Many newspapers across a long periods of time and in different languages:
 - National Library of Finland (NLF), 1859-1918
 - National Library of France (BnF), 1915-1945
 - National Library of Austria (ÖNB), 1895-1937

Why topic modelling?

- Extract themes in a collection or subset of the collection depending on the research question (refugees in WWI, women's suffrage movement)
- Link articles that share similar topics in the same language or across different languages (PLTM)
- Trace evolution of topics across time (DTM)
- Track prominence of a topic across time (Topics Over Time, DTM, LDA, ...)
- And many others...

Two recent works

- Disappearing Discourses: Avoiding anachronisms and teleology with data-driven methods in studying digital newspaper collections
- Investigating the robustness of embedding-based topic models to OCR Noise

Disappearing discourses:

Avoiding anachronisms and teleology with data-driven methods in studying digital newspaper collections

Elaine Zosa, Lidia Pivovarova, Simon Hengchen,
Jani Marjanen & Mikko Tolonen



The NewsEye project has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement no. 770299.



Historian's dilemma:
How to be true to the past and relevant for the present?

- Data-driven text-mining methods allow – *more than ever before* – a historian to disregard the present perspective
 - With textual data, we study discourses, not things.
- ⇒ Can we study discourses in data without predefining them?
What is the process of interpreting discourse dynamics?

Data

- Finnish-language digitized newspaper collection from the National Library of Finland (NLF)
- Focus on time period with more data (1854-1917)
- We subsampled the collection to get equal data for each year for training
- Then used trained models to infer topic proportions of documents for the whole data set
- Topic proportions are used to determine the prevalence of a topic in a specific time slice



Methods

- Idea: We can trace things that disappear by topic modelling
- Topics \neq Discourses
- Testing two methods: LDA and DTM



What is LDA?

Latent Dirichlet Allocation (LDA) is a probabilistic model that extracts prevalent themes (“topics”) from a set of documents. If trained on different time slices, there is no guarantee it is possible to match topics across time.

Blei, D.M., Ng, A.Y. and Jordan, M.I., 2003. Latent Dirichlet Allocation. Journal of machine Learning research, 3(Jan), pp.993-1022



What is DTM?

Dynamic topic model (DTM) is another type of topic model that has the advantage of taking time into account: the data is divided into discrete time slices and the method infers topics aligned across these time slices to capture *topics evolving over time*.

Blei, D.M. and Lafferty, J.D., 2006, June. Dynamic topic models. In Proceedings of the 23rd international conference on Machine learning (pp. 113-120).



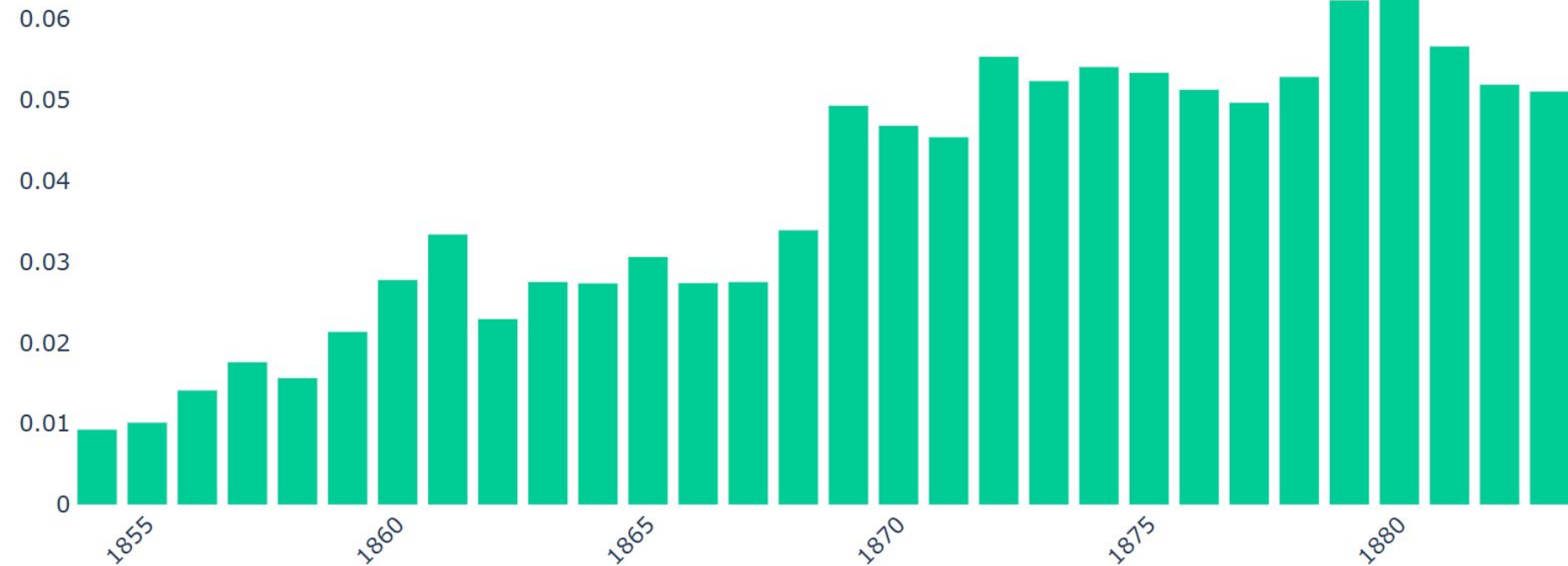
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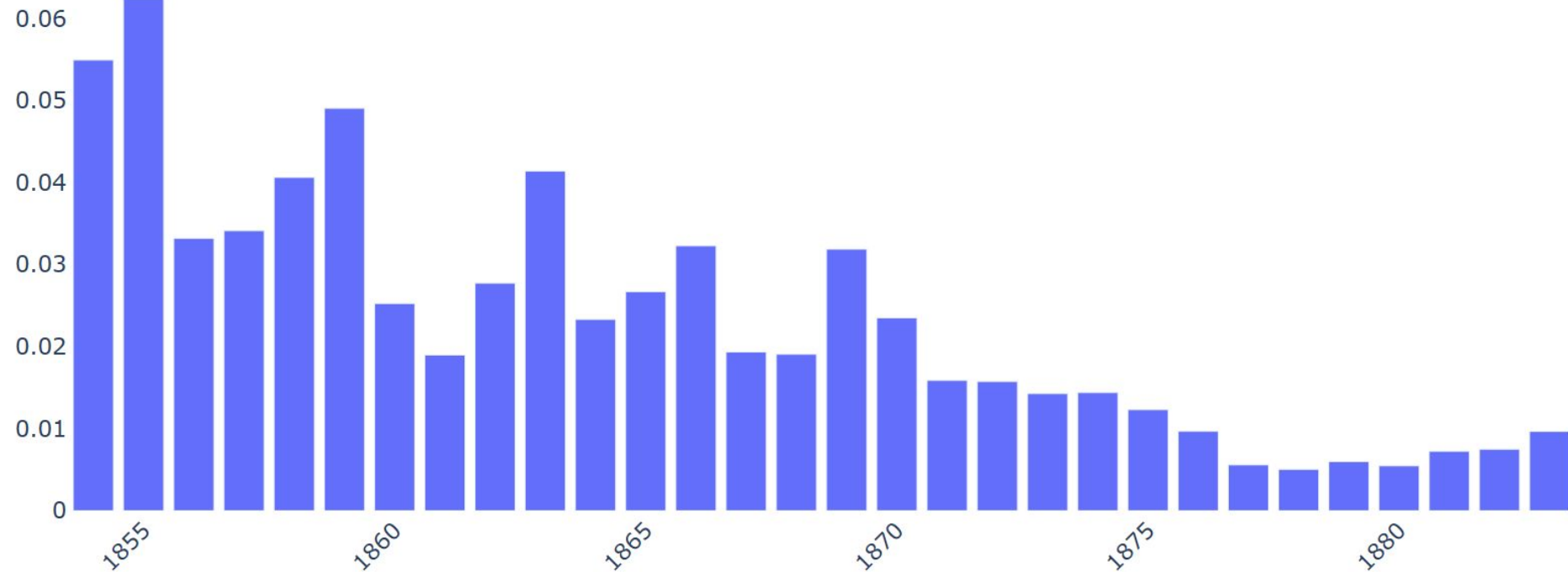
DTM Results

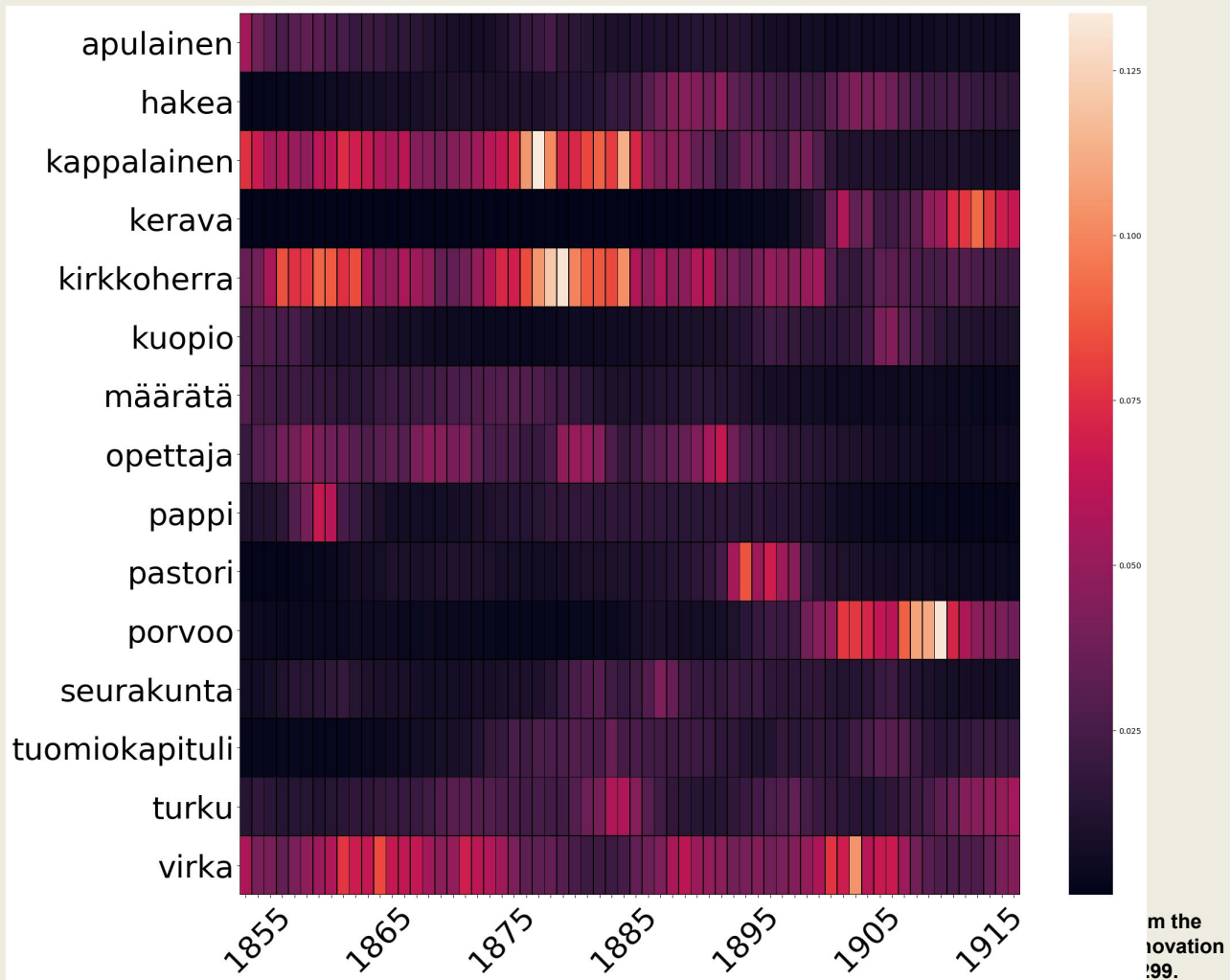


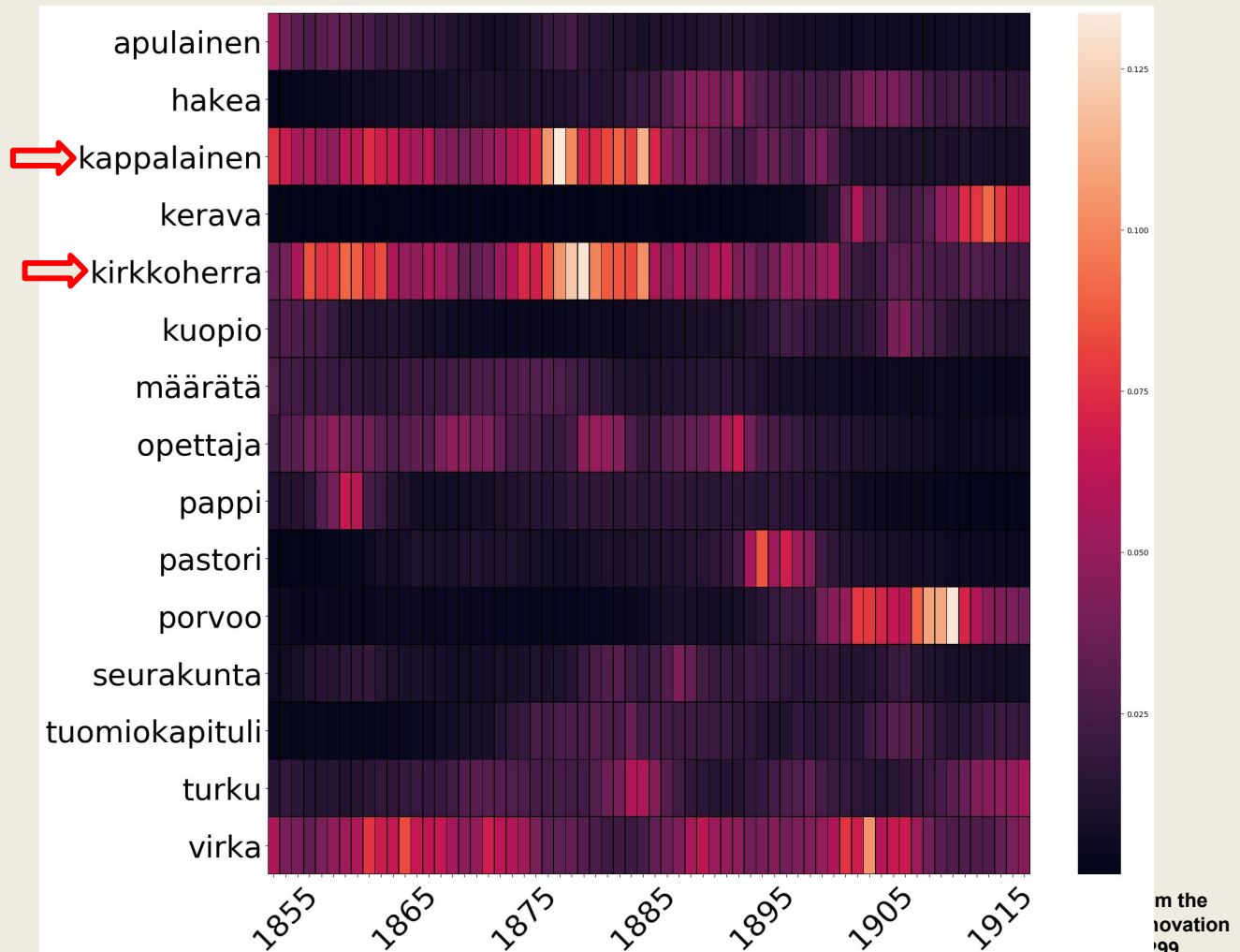
Topic 13: Education topic on the rise

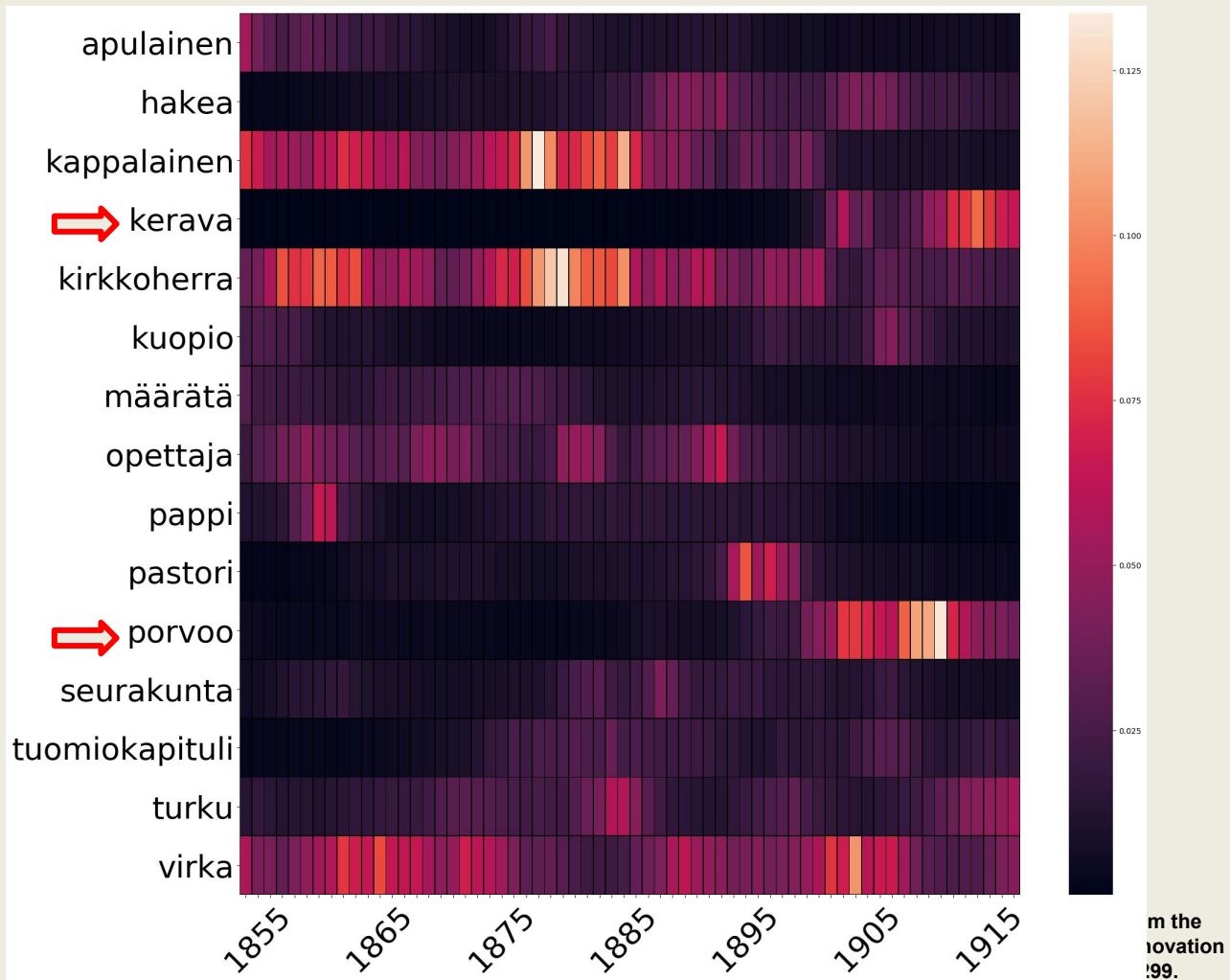


Topic 11: A religious topic: chaplain, priest and office

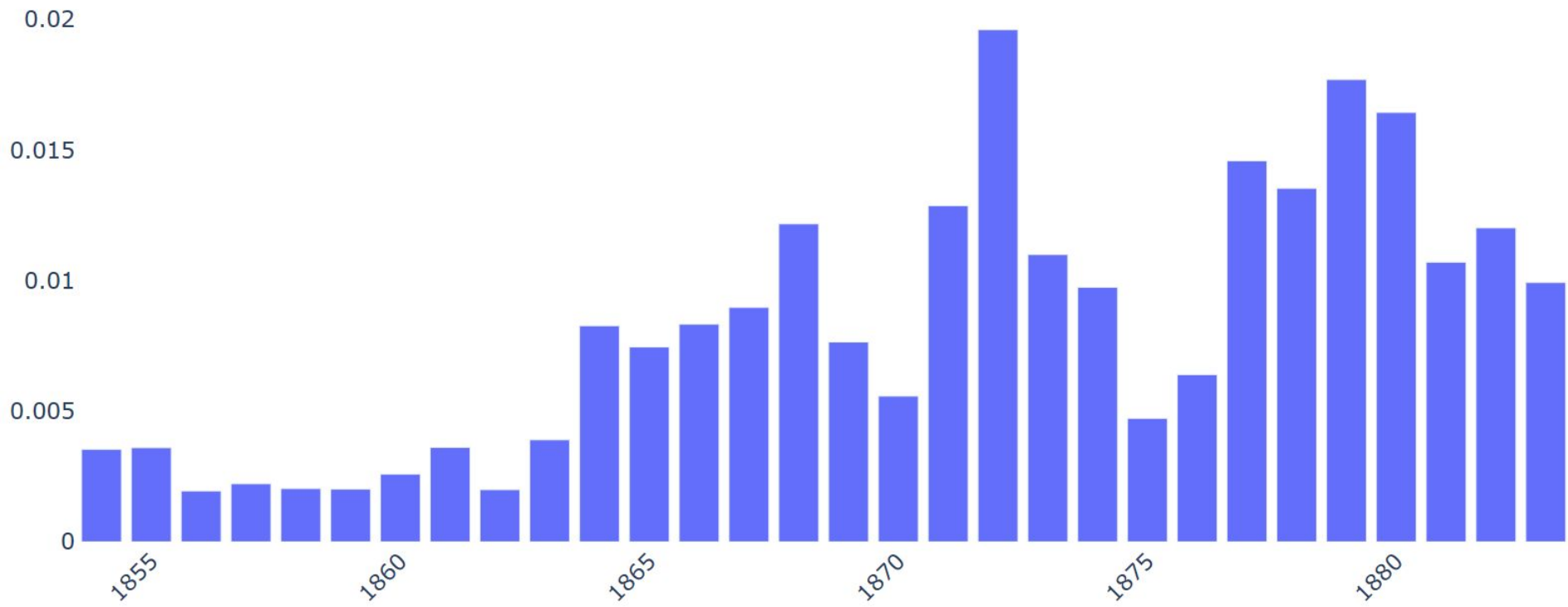


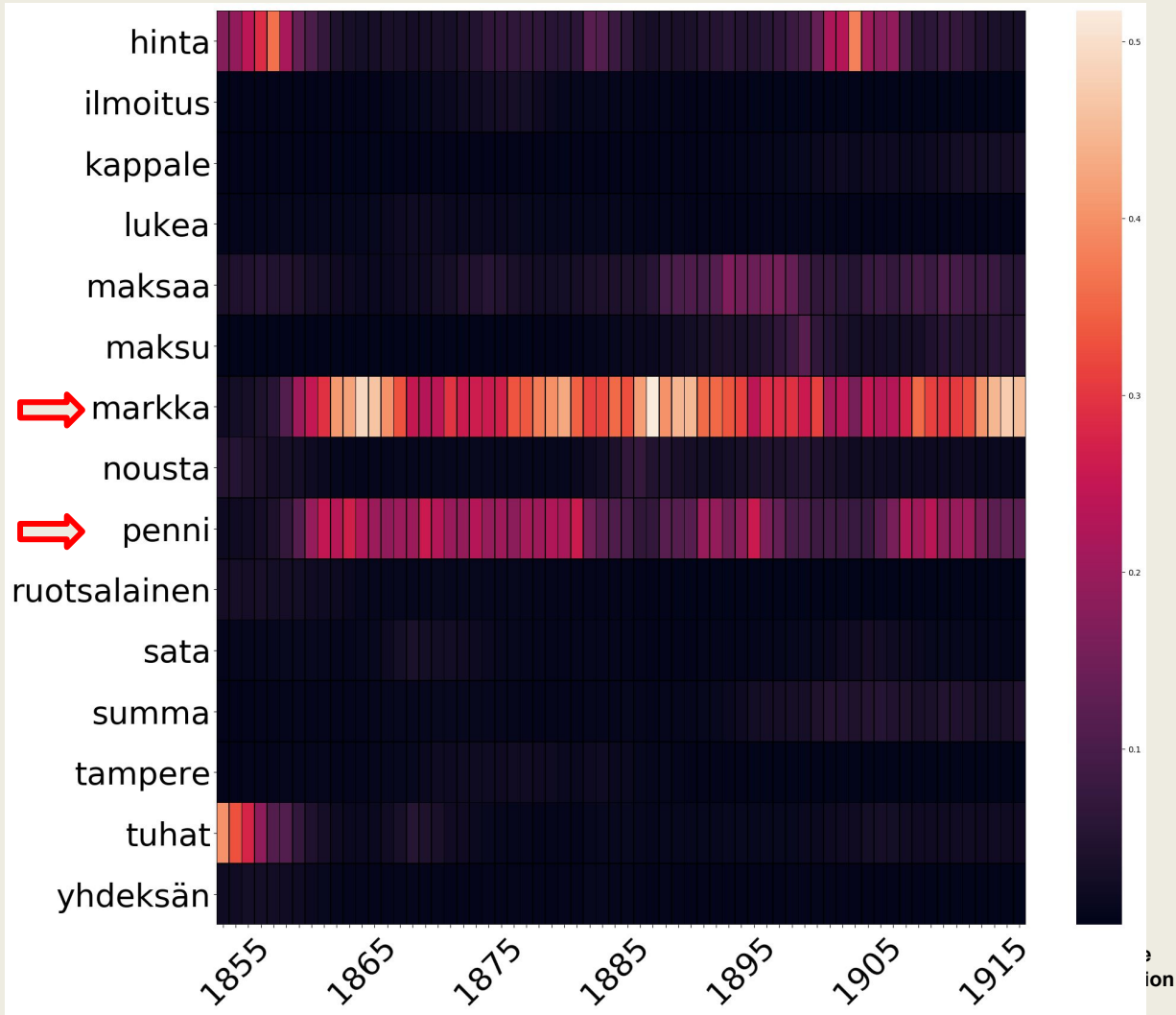


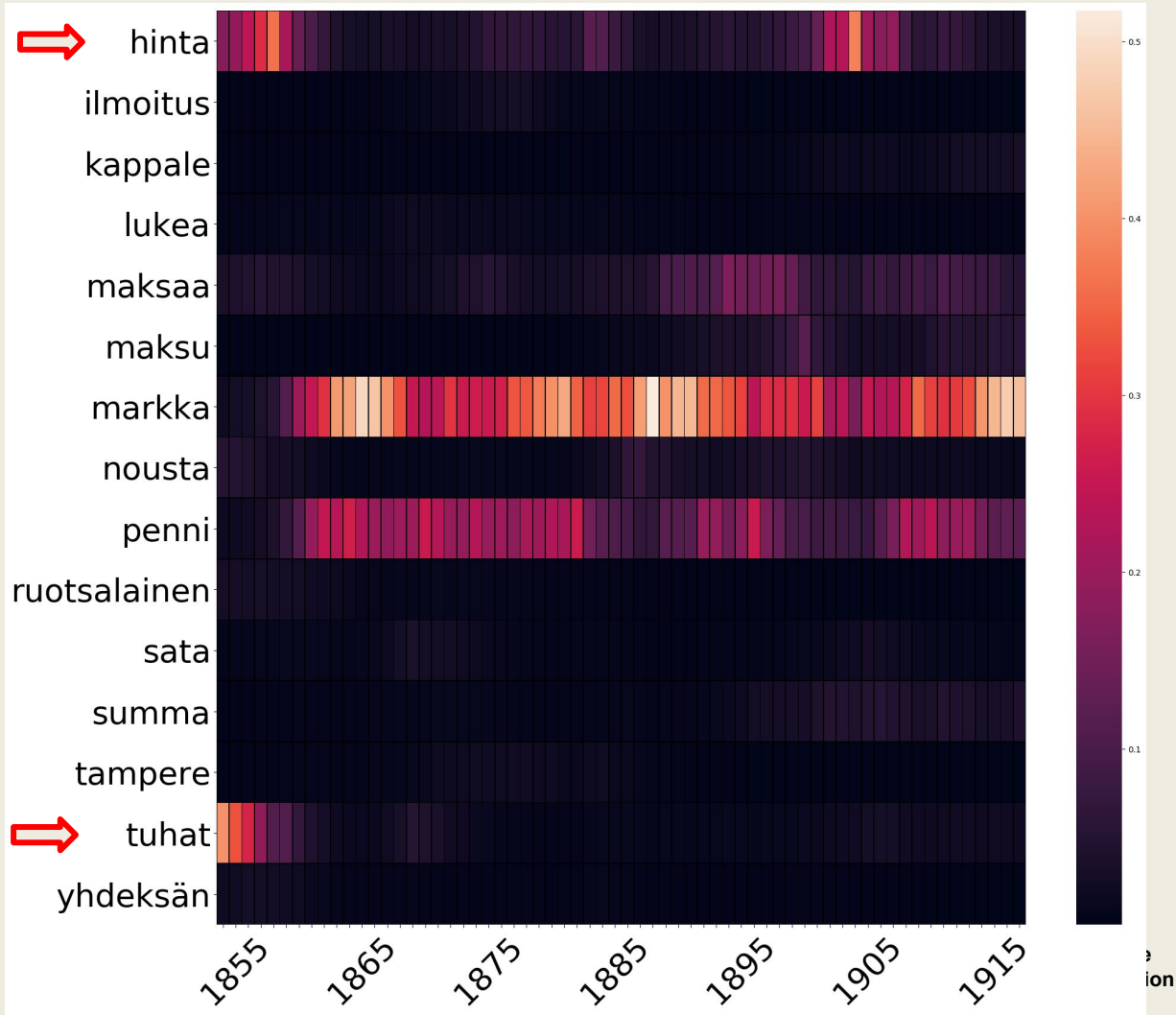




But DTM does stretching (21: introduction of the mark in 1860)



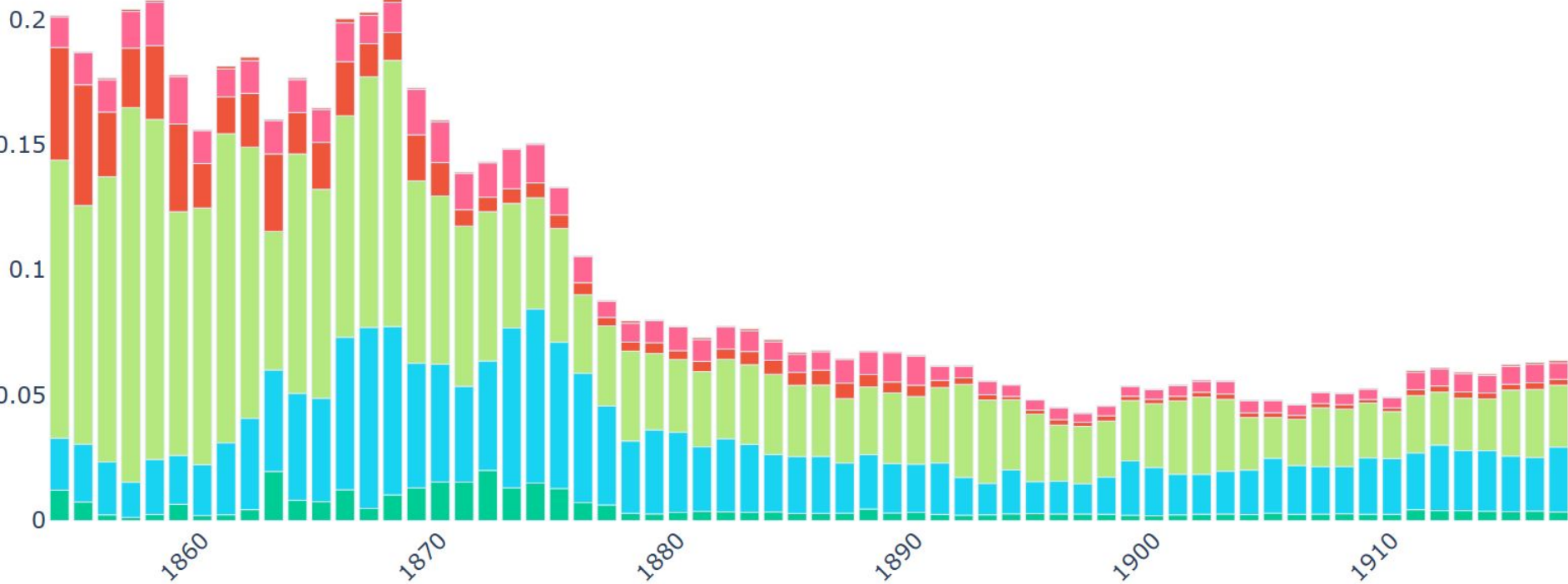




LDA Results



Topics in decline: church (3), imperial announcements (6), forests (18), vicar, chaplain (22), municipality, chapel (37), nature and famine (42)



Discussion about methods

- LDA does not allow for temporal change within a topic, where as DTM does
- DTM does “stretching” of topics (more prone to introduce anachronisms), whereas LDA is more sensitive to ruptures in the material
- LDA sometimes requires merging for humanistic interpretation



Discussion about hypotheses

- We expected a decline in religious topics, and this seems to hold.
- A decline in agrarian topics holds to a certain extent, but we are uncertain about this
- The findings regarding the language struggle were genuine surprises
- We were hoping to catch more fine grained changes, but with our amount of topics, the processes found were very general
- Much easier to identify the things that are new or on the rise!



Thank you!



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Part II

Investigating the robustness of embedding-based topic models to OCR Noise

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- Topic modelling performance degrades with OCR Noise (Walker et al., 2010; Mutuvi et al., 2018)
- This is due to distorted word co-occurrence statistics which stem from words being misspelled (Walker et al., 2010)
- We think *embedding-based topic models* might be more robust to noise than topic models that do not use embeddings like LDA

What are embedding-based topic models?

Topic models that *directly* incorporate information from word embeddings during training.

- Gaussian LDA (GLDA; Das et al., 2015)
- Latent Concept Topic Model (Hu and Tsuji, 2016)
- Spherical Hierarchical Dirichlet Process (Batmanghelich et al., 2016)
- Embedded Topic Model (ETM; Dieng et al., 2020)
- and many others...

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- **Embedded Topic Model (ETM; Dieng et al., 2020)**

- Embedding-based models, *in theory*, can mitigate the negative impact of word misspellings from OCR errors because types with similar identities tend to cluster together in the word embedding space (e.g. *mvrket*, *markbt*, *mbrket*, *market*, *farket*)
 - **Gaussian LDA (GLDA)** and the **Embedded Topic Model (ETM)** have been shown to improve over LDA on clean datasets (20Newsgroups, New York Times corpus)
- Question: How robust are these models, compared to LDA, on textual data with OCR noise?

Methodology

- **Data**

- **Overproof dataset:** OCRed articles from the *Sydney Morning Herald* (1842-1954) digitized by the National Library of Australia
- Gold standard (GS) articles through crowd-sourced corrections (Evershed & Fitch, 2014)
- OCR and GS articles are aligned on character level
- WER: 30%

- **Training**

- Trained separate topic models on the OCR portion and the GS portion
- $K = 50$ topics
- For ETM and GLDA: experimented with word embeddings trained on Wikipedia and embeddings trained on the Overproof dataset

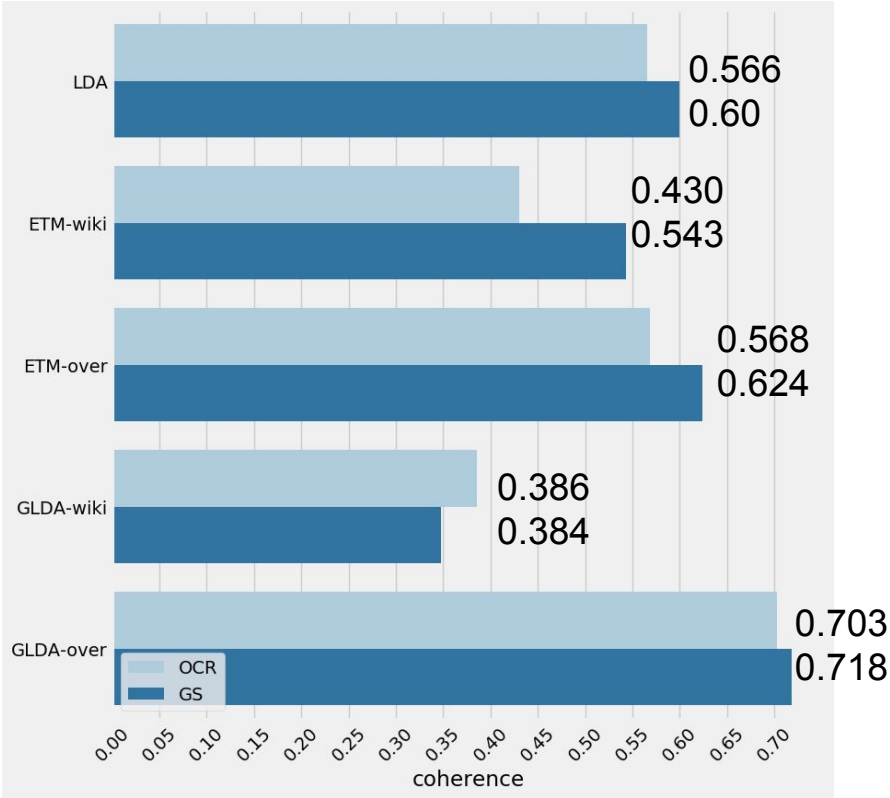
Evaluation measures

- **Mean topic coherence:** *interpretability* of a topic as represented by its most probable words; usually based on normalised pointwise mutual information (nPMI) [Röder, et al., 2015]
- **OCR-GS agreement:** measures the similarity between the topics found in the OCR portion and the topics from the GS portion by the same method. Based on Jaccard Index between topic pairs from two separate trained models (Belford, et al., 2018)
- **Diversity of topics**
- **Model stability**
- **Classification accuracy**

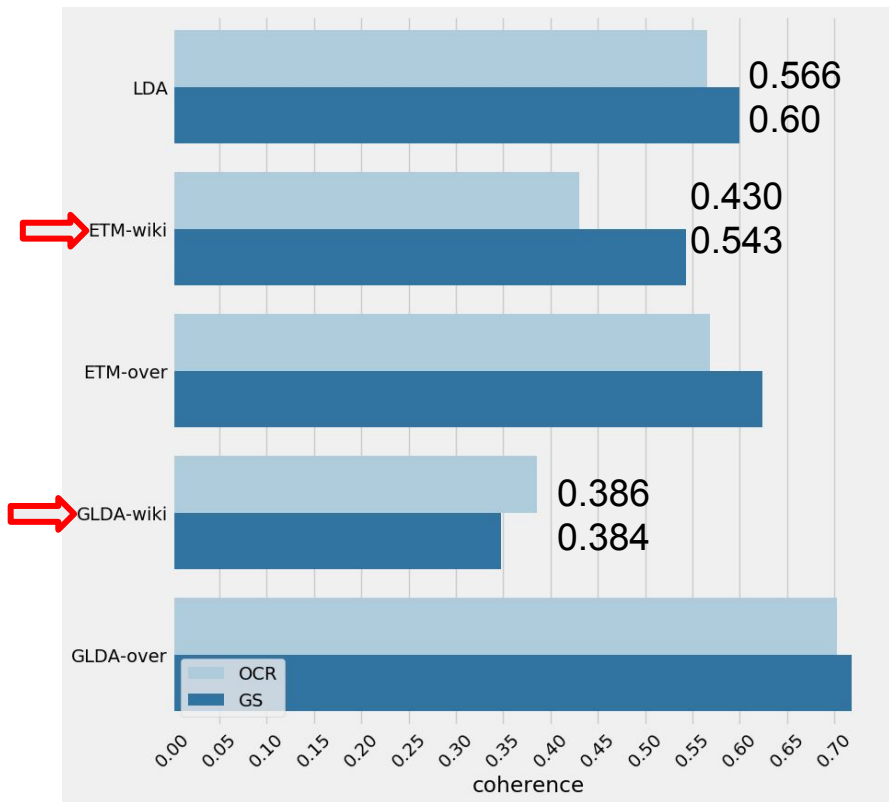
Top words -> Top 20 most probable words

Results

Topic coherence

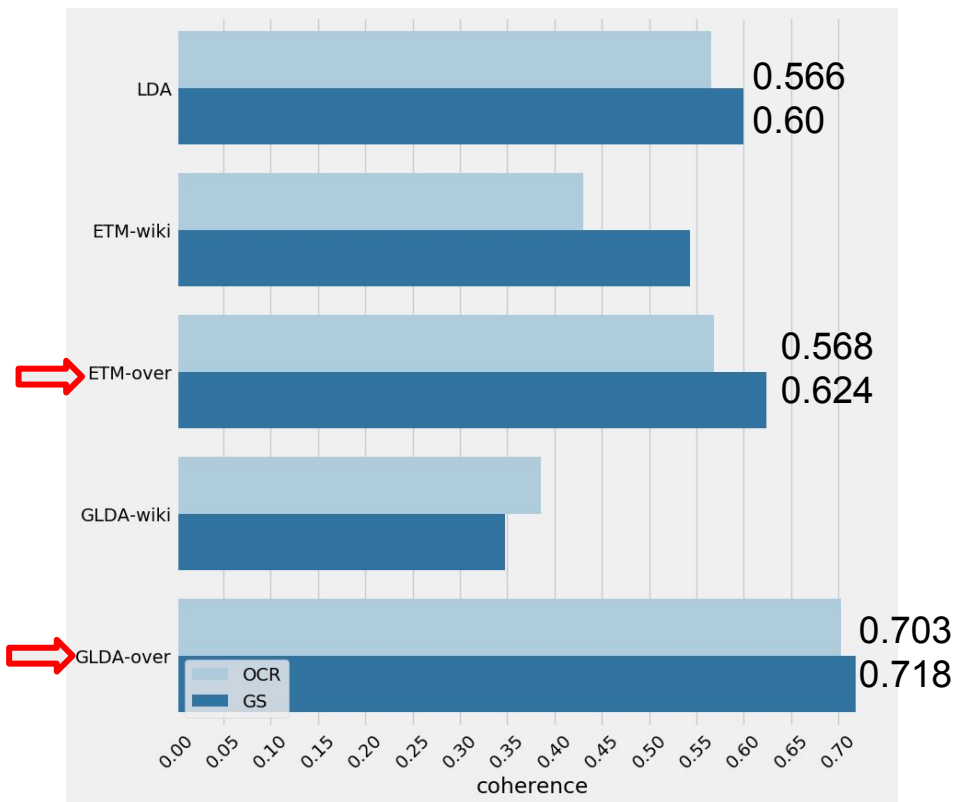


Topic coherence



- Using **Wikipedia embeddings** for ETM and GLDA produces **worse** topics than LDA
- The embeddings actually *harm* the models

Topic coherence



- Using **Wikipedia embeddings** for ETM and GLDA produces **worse** topics than LDA
- The embeddings actually *harm* the models
- Using the **Overproof embeddings**, ETM and GLDA has **more coherent topics** than LDA
- GLDA in particular shows high resilience to noise

ETM Topics

ETM-OCR

31	respondent, petitione, nisi, appeared, honor, formerly, decree, ground, issue, foi	0.91
9	charged, court, fined, john, police, prisoner, two, sentenced, months, guilty	0.81
50	john, william, james, thomas, henry, george, charles, pte, joseph, edward	0.80

ETM-GS

21	petitioner, marriage, appeared, formerly, respondent, decree, ground, nisi, married, granted	0.95
41	match, cricket, team, played, wickets, runs, play, second, first, club	0.88
33	john, william, george, charles, james, henry, thomas, frederick, edward, arthur	0.84

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ETM-OCR Topic 31 and ETM-GS Topic 21 overlap of **17 out of 20 words**

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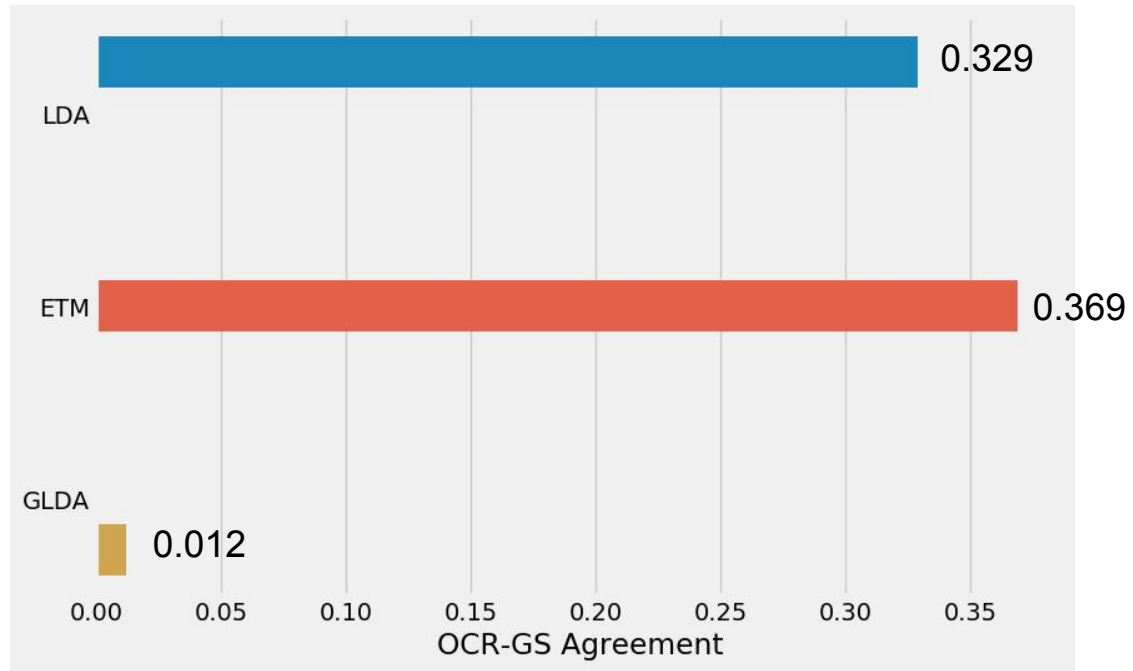
ETM-OCR Topic 50 and ETM-GS Topic 33 overlap of **15 out of 20 words**

GLDA Topics

GLDA-OCR		
12	managers, woiking, administrator, guidance, servlco, goneral, publicity, lenders, bown	0.73
38	accompanying, pipers, received, governors, alio, transmitted, photographs, btato, lag	0.73
24	labt, revived, tuna, succeeding, ast, thief, riot, casualty, lator, houbo	0.72

GLDA-GS		
47	parent, outset, sult, cardiff, terror, dawn, tha, alley, biggest, sweepin	0.72
1	discontinued, livered, forcibly, blacksmith, extracted, interrupted, reopened, sampson, tempted	0.72
42	curiosity, prominence, sult, repetition, notion, strangers, tha, birmingham, ity, lame	0.71

No such overlaps found in the top GLDA topics



Conclusions

- Embedding-based TMs trained with word embeddings that are trained on the same dataset as the TM produces *more coherent* OCR and GS topics than LDA
- ETM-OCR and ETM-GS topics show a high degree of correspondence (more than LDA and GLDA)
- GLDA-OCR and GLDA-GS topics shows almost no correspondence
- Experiments on synthetic data with increasing levels of noise shows improved resilience from ETM and GLDA over LDA
- Embedding-based TMs offer benefits when working with noisy data but we have to take into account how the word embeddings were trained

Thank you!

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